



OTOMOTİV SANAYİİ DERNEĐİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

Aylık İstatistiki Bilgiler Bülteni Monthly Statistical Bulletin

Aralık 2013 / December 2013

OSD "OICA" Üyesidir



OSD is a Member of "OICA"

K.KAMYON: AYA 3.5-12 Ton
L. Truck: GVW 3.5-12 Ton
B.KAMYON: AYA 12 Ton'dan Büyük
M. Truck: GVW 12 Ton And Up

**OTOMOTİV SANAYİİ FİRMALARININ
2013 YILI ARALIK AYI ÜRETİMLERİ
Production of Automotive Manufacturers
Month of DECEMBER 2013**

FİRMALAR Companies	OTOMOBİL Pass.Car	%	K.KAMYON L.Truck	%	B.KAMYON Mid.Truck	%	KAMYONET Pick Up	%	OTOBÜS Bus	%	MINİBÜS Mini-Bus	%	MİDİBÜS Midi-Bus	%	TRAKTÖR F.Tractor	%	TOPLAM Totals
A.I.O.S.			396						1				188	52			585
B.M.C.																	
FORD OTOSAN				39	915	39	12.482	47			1.857	100					15.254
HATTAT TARIM															123	4	123
HONDA TÜRKİYE	1.040	2															1.040
HYUNDAI ASSAN	13.075	26															13.075
KARSAN							227	1	13	3							240
M. BENZ TÜRK				61	1.445	61			310	60							1.755
MAN TÜRKİYE									113	22							113
OTOKAR			52				184	1	49	9	5		166	46			456
OYAK RENAULT	20.030	39															20.030
TEMSA GLOBAL									30	6			9	2			39
TOFAŞ	5.535	11					13.789	52									19.324
TOYOTA	11.255	22															11.255
TÜRK TRAKTÖR															2.750	96	2.750
TOPLAM-Totals	50.935	100	448	100	2.360	100	26.682	100	516	100	1.862	100	363	100	2.873	100	86.039

**OTOMOTİV SANAYİİ FİRMALARININ
2013 YILI 12 AYLIK ÜRETİMLERİ
Production of Automotive Manufacturers
12 Months of 2013**

K.KAMYON: AYA 3.5-12 Ton
L. Truck: GVW 3.5-12 Ton
B.KAMYON: AYA 12 Ton'dan Büyük
M. Truck: GVW 12 Ton And Up

FİRMALAR Companies	OTOMOBİL Pass.Car	%	K.KAMYON L.Truck	%	B.KAMYON Mid.Truck	%	KAMYONET Pick Up	%	OTOBÜS Bus	%	MINİBÜS Mini-Bus	%	MİDİBÜS Midi-Bus	%	TRAKTÖR F.Tractor	%	TOPLAM Totals
A.I.O.S.			2.868						58	1			1.981	38			4.907
B.M.C.																	
FORD OTOSAN				25	6.293	25	238.120	58			36.874	98					281.287
HATTAT TARIM															2.098	5	2.098
HONDA TÜRKİYE	14.813	2															14.813
HYUNDAI ASSAN	102.020	16															102.020
KARSAN			90	4	900	4	10.084	2	576	7	836	2					12.486
M. BENZ TÜRK				72	18.394	72			4.001	48							22.395
MAN TÜRKİYE									1.300	16							1.300
OTOKAR			362				555		1.224	15	40		2.659	51			4.840
OYAK RENAULT	331.694	52															331.694
TEMSA GLOBAL			1.175						1.186	14			557	11			2.918
TOFAŞ	82.817	13					161.797	39									244.614
TOYOTA	102.260	16															102.260
TÜRK TRAKTÖR															38.411	95	38.411
TOPLAM-Totals	633.604	100	4.495	100	25.587	100	410.556	100	8.345	100	37.750	100	5.197	100	40.509	100	1.166.043

K. KAMYON : AYA 3.5-12 Ton
L. Truck : GVW 3.5-12 Ton
B. KAMYON: AYA 12 Ton'dan Büyük
M. Truck : GVW 12 Ton And Up

OTOMOTİV SANAYİNİN
2012/2013 YILLARI ÜRETİM MUKAYESESİ
Production Of Automotive Manufacturers
2012 vs 2013

TİPLER - Types	ARALIK AYI ÜRETİMİ December Production		12 AYLIK ÜRETİM 12 Months Production		DEĞİŞİM % Percent Change %	
	2012 YILI	2013 YILI	2012 YILI	2013 YILI	ARALIK December	12 AY 12 Months
<i>OTOMOBİL - Pass.Car</i>	44.708	50.935	577.296	633.604	14	10
<i>TİCARİ ARAÇLAR - Commercial Vehicles</i>	42.236	32.231	495.682	491.930	-24	-1
* B. KAMYON - M. Truck	1.156	2.360	26.271	25.587	104	-3
* K. KAMYON - L. Truck	158	448	2.858	4.495	184	57
* KAMYONET - Pick Up	37.108	26.682	426.633	410.556	-28	-4
* OTOBÜS - Bus	497	516	6.427	8.345	4	30
* MİNİBÜS - Minibus	3.060	1.862	29.335	37.750	-39	29
* MİDİBÜS - Midibus	257	363	4.158	5.197	41	25
TAŞIT ARAÇLARI TOPLAM - MV Total	86.944	83.166	1.072.978	1.125.534	-4	5
<i>TRAKTÖR - F.Tractor</i>	1.604	2.873	42.255	40.509	79	-4
GENEL TOPLAM - Grand Total	88.548	86.039	1.115.233	1.166.043	-3	5

OTOMOTİV SANAYİİ 2012/2013 ÜRETİMİ
Automotive Manufacturers 2012/2013 Production

TİPLER - Types	Yıllar Years	Ocak January	Şubat February	Mart March	Nisan April	Mayıs May	Haziran June	Temmuz July	Ağustos August	Eylül September	Ekim October	Kasım November	Aralık December	TOPLAM Total
OTOMOBİL - Pass.Car	2013	40.071	48.821	53.534	51.211	54.157	55.989	65.411	30.137	65.199	51.984	66.155	50.935	633.604
	2012	45.703	53.515	55.261	48.800	55.662	49.982	43.819	21.157	54.295	51.226	53.168	44.708	577.296
B.KAMYON - M.Truck	2013	1.601	2.165	2.228	2.168	2.284	2.490	2.332	1.776	2.248	1.911	2.024	2.360	25.587
	2012	1.746	2.262	2.550	2.344	2.837	2.817	2.578	1.990	2.436	1.805	1.750	1.156	26.271
K.KAMYON - L.Truck	2013	469	285	292	304	347	353	289	269	552	403	484	448	4.495
	2012	257	270	306	260	292	223	224	77	165	300	326	158	2.858
KAMYONET - Pick Up	2013	37.203	38.023	39.136	35.671	36.020	38.104	39.002	13.026	38.111	30.094	39.484	26.682	410.556
	2012	34.122	35.643	40.656	33.819	37.943	38.702	42.217	12.110	38.868	33.973	41.472	37.108	426.633
OTOBÜS - Bus	2013	785	674	877	688	793	879	787	500	734	538	574	516	8.345
	2012	390	522	619	641	628	535	598	493	515	478	511	497	6.427
MİNİBÜS - Minibus	2013	3.278	3.124	3.291	2.851	2.864	3.718	3.757	1.336	4.122	3.201	4.346	1.862	37.750
	2012	1.948	2.054	2.598	2.126	2.091	2.728	2.982	748	2.875	2.460	3.665	3.060	29.335
MİDİBÜS - Midibus	2013	401	427	461	415	453	442	414	244	550	448	579	363	5.197
	2012	200	284	334	270	413	367	408	236	462	434	493	257	4.158
TRAKTÖR - F.Tractor	2013	3.010	3.030	3.316	3.526	3.393	4.001	3.756	1.903	4.391	3.125	4.185	2.873	40.509
	2012	3.767	4.431	4.774	4.434	4.483	4.654	4.358	693	3.101	2.691	3.265	1.604	42.255
TOPLAM - Total	2013	86.818	96.549	103.135	96.834	100.311	105.976	115.748	49.191	115.907	91.704	117.831	86.039	1.166.043
	2012	88.133	98.981	107.098	92.694	104.349	100.008	97.184	37.504	102.717	93.367	104.650	88.548	1.115.233

OTOMOTİV SANAYİİ FİRMALARININ AYLIK ÜRETİMLERİ ve ÜRETİM PAYLARI - 2013
Production Of Automotive Manufacturers - 2013

TİPLER - Types	OCAK January	ŞUBAT February	MART March	NİSAN April	MAYIS May	HAZİRAN June	TEMMUZ July	AĞUSTOS August	EYLÜL Septembe	EKİM October	KASIM November	ARALIK December	TOPLAM Total
OTOMOBİL - Pass.Car													
HONDA TÜRKİYE	1.198	910	1.036	1.482	1.538	1.400	1.592	557	1.471	1.121	1.468	1.040	14.813
Pay (%)	3	2	2	3	3	3	2	2	2	2	2		2
HYUNDAI ASSAN	2.535	7.710	8.301	8.105	8.907	8.120	8.550	5.600	9.367	10.400	11.350	13.075	102.020
Pay (%)	6	16	16	16	16	15	13	19	14	20	17		16
OYAK RENAULT	26.683	30.395	33.113	30.664	31.055	29.228	33.093	8.534	32.199	23.494	33.206	20.030	331.694
Pay (%)	67	62	62	60	57	52	51	28	49	45	50		52
TOFAŞ	5.872	6.281	7.381	7.553	9.135	8.041	7.362	3.800	8.265	6.277	7.315	5.535	82.817
Pay (%)	15	13	14	15	17	14	11	13	13	12	11		13
TOYOTA	3.783	3.525	3.703	3.407	3.522	9.200	14.814	11.646	13.897	10.692	12.816	11.255	102.260
Pay (%)	9	7	7	7	7	16	23	39	21	21	19		16
TOPLAM	40.071	48.821	53.534	51.211	54.157	55.989	65.411	30.137	65.199	51.984	66.155	50.935	633.604
Pay (%)	46	51	52	53	54	53	57	61	56	57	56		54
B.KAMYON - M.Truck													
B.M.C.	0	0	0	0	0	0	0	0	0	0	0	0	0
Pay (%)	0	0	0	0	0	0	0	0	0	0	0	0	0
FORD OTOSAN	376	484	534	514	561	566	646	160	530	478	529	915	6.293
Pay (%)	23	22	24	24	25	23	28	9	24	25	26		25
KARSAN	189	60	71	65	111	97	112	13	91	79	12	0	900
Pay (%)	12	3	3	3	5	4	5	1	4	4	1		4
M. BENZ TÜRK	1.036	1.621	1.623	1.589	1.612	1.827	1.574	1.603	1.627	1.354	1.483	1.445	18.394
Pay (%)	65	75	73	73	71	73	67	90	72	71	73		72
TOPLAM	1.601	2.165	2.228	2.168	2.284	2.490	2.332	1.776	2.248	1.911	2.024	2.360	25.587
Pay (%)	2	2	2	2	2	2	2	4	2	2	2		2
K.KAMYON - L.Truck													
A.I.O.S.	268	200	208	208	219	198	150	99	342	238	342	396	2.868
Pay (%)	57	70	71	68	63	56	52	37	62	59	71		64
KARSAN	90	0	0	0	0	0	0	0	0	0	0	0	90
Pay (%)	19	0	0	0	0	0	0	0	0	0	0		2
OTOKAR	0	0	0	0	18	30	24	62	47	70	59	52	362
Pay (%)	0	0	0	0	5	8	8	23	9	17	12		8

TİPLER - Types	OCAK January	ŞUBAT February	MART March	NİSAN April	MAYIS May	HAZİRAN June	TEMMUZ July	AĞUSTOS August	EYLÜL Septembe	EKİM October	KASIM November	ARALIK December	TOPLAM Total
TEMSA GLOBAL	111	85	84	96	110	125	115	108	163	95	83	0	1.175
Pay (%)	24	30	29	32	32	35	40	40	30	24	17		26
TOPLAM	469	285	292	304	347	353	289	269	552	403	484	448	4.495
Pay (%)	1	0	0	0	0	0	0	1	0	0	0		0

KAMYONET - Pick Up

FORD OTOSAN	22.672	21.488	22.732	20.724	20.963	22.751	23.759	7.178	21.811	18.559	23.001	12.482	238.120
Pay (%)	61	57	58	58	58	60	61	55	57	62	58		58
KARSAN	1.087	960	907	873	1.110	1.040	1.199	245	966	630	840	227	10.084
Pay (%)	3	3	2	2	3	3	3	2	3	2	2		2
OTOKAR	0	26	41	22	7	100	26	15	47	15	72	184	555
Pay (%)	0	0	0	0	0	0	0	0	0	0	0		0
TEMSA GLOBAL	0	0	0	0	0	0	0	0	0	0	0	0	0
Pay (%)	0	0	0	0	0	0	0	0	0	0	0		0
TOFAŞ	13.444	15.549	15.456	14.052	13.940	14.213	14.018	5.588	15.287	10.890	15.571	13.789	161.797
Pay (%)	36	41	39	39	39	37	36	43	40	36	39		39
TOPLAM	37.203	38.023	39.136	35.671	36.020	38.104	39.002	13.026	38.111	30.094	39.484	26.682	410.556
Pay (%)	43	39	38	37	36	36	34	26	33	33	34		35

OTOBÜS - Bus

A.I.O.S.	14	1	9	11	5	1	8	5	3	0	0	1	58
Pay (%)	2	0	1	2	1	0	1	1	0	0	0		1
B.M.C.	0	0	0	0	0	0	0	0	0	0	0	0	0
Pay (%)	0	0	0	0	0	0	0	0	0	0	0		0
KARSAN	120	66	84	36	69	75	65	10	38	0	0	13	576
Pay (%)	15	10	10	5	9	9	8	2	5	0	0		7
MAN TÜRKİYE	120	150	163	109	111	109	82	25	100	95	123	113	1.300
Pay (%)	15	22	19	16	14	12	10	5	14	18	21		16
M. BENZ TÜRK	263	244	343	293	307	430	415	319	389	302	386	310	4.001
Pay (%)	34	36	39	43	39	49	53	64	53	56	67		48
OTOKAR	98	102	149	122	160	138	104	73	104	81	44	49	1.224
Pay (%)	12	15	17	18	20	16	13	15	14	15	8		15
TEMSA GLOBAL	170	111	129	117	141	126	113	68	100	60	21	30	1.186
Pay (%)	22	16	15	17	18	14	14	14	14	11	4		14
TOPLAM	785	674	877	688	793	879	787	500	734	538	574	516	8.345
Pay (%)	1	1	1	1	1	1	1	1	1	1	0		1

TİPLER - Types	OCAK January	ŞUBAT February	MART March	NİSAN April	MAYIS May	HAZİRAN June	TEMMUZ July	AĞUSTOS August	EYLÜL Septembe	EKİM October	KASIM November	ARALIK December	TOPLAM Total
MINİBÜS - Minibus													
FORD OTOSAN	3.269	3.121	3.288	2.847	2.746	3.488	3.488	1.254	3.986	3.184	4.346	1.857	36.874
Pay (%)	100	100	100	100	96	94	93	94	97	99	100		98
KARSAN	0	0	0	0	114	230	269	74	136	13	0	0	836
Pay (%)	0	0	0	0	4	6	7	6	3	0	0		2
OTOKAR	9	3	3	4	4	0	0	8	0	4	0	5	40
Pay (%)	0	0	0	0	0	0	0	1	0	0	0		0
TOPLAM	3.278	3.124	3.291	2.851	2.864	3.718	3.757	1.336	4.122	3.201	4.346	1.862	37.750
Pay (%)	4	3	3	3	3	4	3	3	4	3	4		3
MİDİBÜS - Midibus													
A.I.O.S.	183	179	178	177	154	167	127	84	202	153	189	188	1.981
Pay (%)	46	42	39	43	34	38	31	34	37	34	33		38
B.M.C.	0	0	0	0	0	0	0	0	0	0	0	0	0
Pay (%)	0	0	0	0	0	0	0	0	0	0	0		0
OTOKAR	127	196	234	210	287	237	250	99	288	235	330	166	2.659
Pay (%)	32	46	51	51	63	54	60	41	52	52	57		51
TEMSA GLOBAL	91	52	49	28	12	38	37	61	60	60	60	9	557
Pay (%)	23	12	11	7	3	9	9	25	11	13	10		11
TOPLAM	401	427	461	415	453	442	414	244	550	448	579	363	5.197
Pay (%)	0	0	0	0	0	0	0	0	0	0	0		0
TRAKTÖR -Agric.Trac													
TÜRK TRAKTÖR	2.944	2.862	3.091	3.317	3.212	3.800	3.586	1.753	4.226	2.963	3.907	2.750	38.411
Pay (%)	98	94	93	94	95	95	95	92	96	95	93		95
HATTAT TARIM	66	168	225	209	181	201	170	150	165	162	278	123	2.098
Pay (%)	2	6	7	6	5	5	5	8	4	5	7		5
TOPLAM	3.010	3.030	3.316	3.526	3.393	4.001	3.756	1.903	4.391	3.125	4.185	2.873	40.509
Pay (%)	3	3	3	4	3	4	3	4	4	3	4		3
GENEL TOPLAM	86.818	96.549	103.135	96.834	100.311	105.976	115.748	49.191	115.907	91.704	117.831	86.039	1.166.043

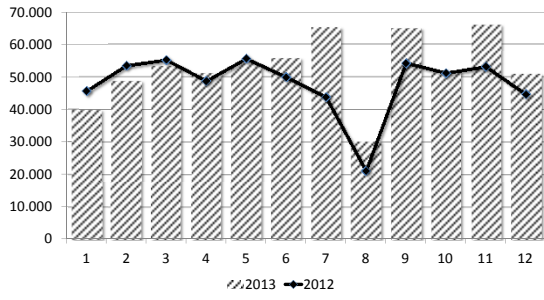
OTOMOTİV SANAYİİ KAPASİTE KULLANIMI - 2013
Capacity Usage of Automotive Manufacturers - 2013

TİPLER - Types	ARALIK AYI ÜRETİMİ December Production		12 AYLIK ÜRETİM 12 Months Production		KAPASİTE KULLANIM ORANI (%) Capacity Usage (%)	
	KAPASİTE Capacity	ÜRETİM Production	KAPASİTE Capacity	ÜRETİM Production	ARALIK December	12 AY 12 Months
HAFİF ARAÇLAR - Light Vehicles	120.726	79.479	1.448.712	1.081.910	66	75
KAMYON - Truck	3.952	2.808	47.424	30.082	71	63
OTOBÜS - Bus	748	516	8.976	8.345	69	93
MİDİBÜS - Midibus	561	363	6.732	5.197	65	77
TRAKTÖR - F.Tractor	45.830	2.873	96.243	40.509	6	42
TOPLAM - Total	171.817	86.039	1.608.087	1.166.043	50	73

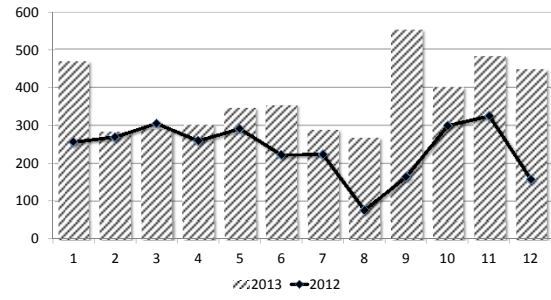
*Hafif Araçlara otomobil, kamyonet ve minibüs dahildir.

*Light Vehicles include pass.car, pick-up and minibus.

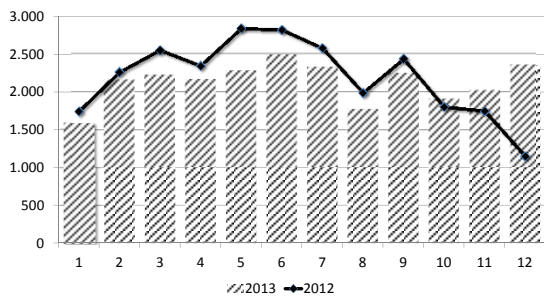
Otomobil/Pass.Car



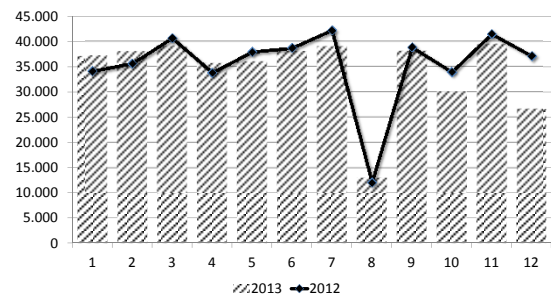
K.Kamyon/L.Truck



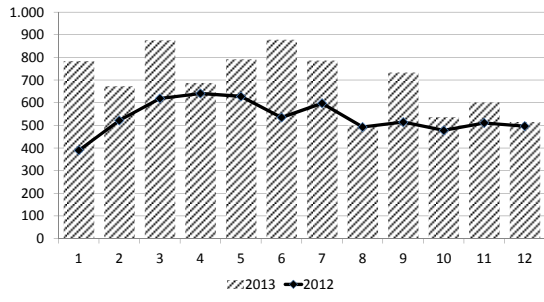
B.Kamyon/M.Truck



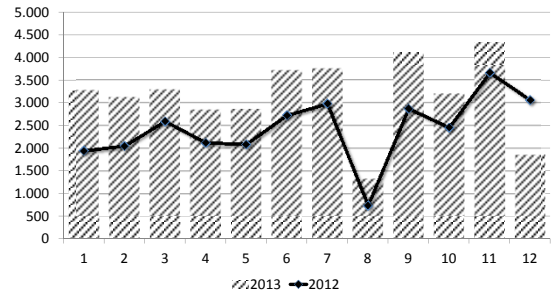
Kamyonet/Pick-Up



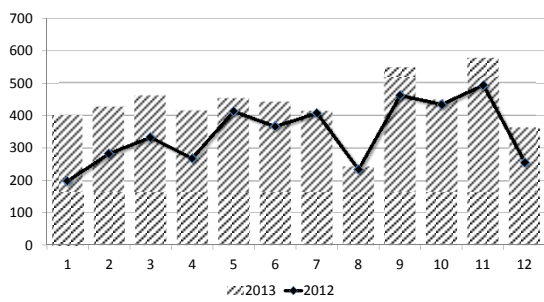
**Otobüs/Bus
(26 and Up Pass.)**



**Minibüs/Minibus
(Up to 14 Pass.)**



**Midibüs/Midibus
(15-25 Pass.)**



Traktör/F. Tractor

